

How Does a Bequest Work?

For many donors, the easiest way to make a significant gift to OJS is through their will or living trust:

- Simply name **Operation Jump Start (tax ID: 33-0629895)** as a beneficiary in your estate documents and direct your gift for any program or purpose — either to be used outright or to create a *restricted, unrestricted gift, or an endowment fund* that will last for generations. Restricted bequests direct assets to a specific fund, program, or particular purpose, such as college scholarships. Unrestricted bequests allow the Operation Jump Start to determine how to use funds based on its most pressing needs. These are extremely valuable since OJS can be flexible when meeting future needs.
- Create an addition (codicil) to your existing will or an amendment to your revocable trust.
- Choose to give a specific sum or a percentage of your estate in support of OJS.
- You can also give what remains in your estate after other distributions have been made.
- You may also choose to give specific assets, including securities, real estate (such as a residence or office building) or personal property (such as artwork, antiques, royalties, copyrights, etc.).
- Or name Operation Jump Start as a retirement plan beneficiary. To do so, you need to contact your retirement plan administrator and complete the necessary beneficiary designation forms and/or name Operation Jump Start as the beneficiary of your life insurance policy. Contact your policy's administrator so that you can complete the beneficiary designation form.

Should You Share Your Plans?

- If you have already included OJS in your plans, please notify OJS by: **Submitting a signed letter of intent and a copy of the page from your will or revocable trust that names: Operation Jump Start (tax ID # 33-0629895) as a beneficiary.**
- OJS would like to make sure your wishes are understood and that your gift will be used exactly as you intend.
- Our team can provide you and your advisors with sample bequest language, if desired.
- OJS would like to thank you and, if you wish, include you in OJS' Legacy Society, a group of philanthropists who share a strong bond with OJS and a desire to turn college dreams into reality.

Operation Jump Start | Tax ID # 33-0629895

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